



**NOVA**  
**IRON & STEEL LTD.**

CIN : L02710CT1989PLC010052

4th Floor, Tolstoy House, 15-17 Tolstoy Marg, Connaught Place,  
New Delhi-110 001 INDIA Tel. : +91-11-30451000  
Fax : +91-11-23712737, www.novaironsteel.com

**SPEED POST/EMAIL**

Ref: NISL/SE/2014  
12 January 2015

The Secretary,  
The Bombay Stock Exchange,  
Phiroze Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai-400001.

**Sub: Compliance with Clause 35 of the Listing Agreement –Shareholding Pattern  
as on 31<sup>st</sup> December, 2014**

Dear Sir,

In Compliance with Clause 35 of the Listing Agreement, please find enclosed herewith Shareholding Pattern of the Company for the quarter ended 31<sup>st</sup> December, 2014.

This is for your perusal and record. Kindly acknowledge the receipt.

We trust you will please find the same to be order.

Thanking you,

Yours faithfully.

For **Nova Iron & Steel Ltd**

  
Company Secretary



Encl: As above

Copy to:

1. \*The Manager , Listing Department, National Stock Exchange of India Ltd, "Exchange Plaza", C-1, Block "G", Bandra-Kurla Complex, Bandra (E), Mumbai-400051.
2. \*The Secretary, Delhi Stock Exchange Limited, DSE House, 3/1, Asaf Ali Road, New Delhi-110002.
3. \*The Secretary, Calcutta Stock Exchange Ltd, 7, Lyons Range, Kolkata-700001.

\*Note: The Company has applied for delisting of shares from the NSE, DSE and CSE vide request dated 27.10.2010, 02.06.2011 and 02.06.2011 respectively.

Name of the Company: Nova Iron & Steel Limited

Scrip Code, Name of the scrip, class of security: 513566

Quarter ended: 31.12.2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>36139488</b>		



**Statement showing Shareholding pattern**

**Table (I)(a)**

Category Code	Category of shareholder	Number of Shareholders	Total number of Shares	Number of Shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Govt/ State Govt	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	24231786	24231786	67.05	67.05	0	0.00
(d)	Financial Institutions/Bank	0	0	0.00	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>2</b>	<b>24231786</b>	<b>24231786</b>	<b>67.05</b>	<b>67.05</b>	<b>0</b>	<b>0</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>2</b>	<b>24231786</b>	<b>24231786</b>	<b>67.05</b>	<b>67.05</b>	<b>0</b>	<b>0</b>
(B)	<b>Public shareholdings</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	10	507576	3600	1.40	1.40	0	0.00
(b)	Financial Institutions/ Banks	3	144	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00



*Z*



Category Code	Category of shareholder	Number of Shareholders	Total number of Shares	Number of Shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1 (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (Specified)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	13	507720	3600	1.40	1.40	0	0.00
(2)	<b>Non-institutions</b>							
(a)	Bodies Corporate	325	3023840	3002960	8.37	8.37	0	0.00
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	161341	7687574	1945014	21.22	21.22	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	20	532784	488672	1.47	1.47	0	0.00
(c)	Qualified foreign investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Non Resident	899	175784	27176	0.49	0.49	0	0.00
	Sub Total (B)(2)	162585	11399982	5463822	31.54	31.54	0	0.00
	Total Public Shareholding (B)=(B)(1)+(B)(2)	162598	11907702	5467422	32.95	32.95	0	0.00
	TOTAL (A)+(B)	162600	36139488	29699208	100.00	100.00	0	0.00
(C)	Shares held by costodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>162600</b>	<b>36139488</b>	<b>29699208</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage (v)/(iii)*100 (vi)=	As a % of grand total (A)+(B)+(C) of sub-clause (i)(xa)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		as a % total number of convertible securities of the same class
(i)	(ii) M/s Ambey Steel and Power Pvt. Ltd.	(iii) 9962640	(iv) 27.57	(v) 0	(vi) 0.00	(vii) 0.00	(viii) 0	(ix) 0.00	(x) 0	(xi) 0.00	(xii) 0.00
		M/s Bhushan Power & Steel Ltd.	14269146	39.48	0	0.00	0.00	0	0.00	0	
	Total	24231786	67.05	0	0.00	0.00	0	0.00	0	0.00	0.00

(1)(c) (X) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public & Holding more than 1% of the total number of shares.

Sr. No.	Name of Shareholders	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(xa) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrant held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Master Capital Services Ltd	900504	2.49	0	0.00	0	0.00	0.00
2	Master Infrastructure and Real Estate Developers Limited	1399100	3.87	0	0.00	0	0.00	0.00
	Total	2299604	6.36	0	0.00	0	0.00	0.00



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of Shareholders and the person acting in concert (PAC) with them	Number of Shares	Shares as a percentage of the total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NIL		0	0.00	NIL	NIL	NIL	NIL	NIL
Total		0	0.00	NIL	NIL	NIL	NIL	NIL

(1)(d) Statement showing details of locked-in shares.

Sr. No.	Name of Shareholders	Number of Locked-in Shares	Locked in Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (i) (a) above)
NIL		0	0.00

(1)(e) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs SDRs) Etc.	Number of Outstanding DRs	Number of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
NIL		0	0.00	0

(1)(f) Statement showing holdings of Depository Receipts (DRs) where underlying shares held by "Promoters/ promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
NIL			0	0.00

